

GLAXOSMITHKLINE CONSUMER HEALTHCARE LIMITED

**UNAUDITED FINANCIAL RESULTS FOR THE
QUARTER ENDED MARCH 31, 2009**

GLAXOSMITHKLINE CONSUMER HEALTHCARE LIMITED
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED MARCH 31, 2009

(Rs. In Lakhs)

| PARTICULARS | QUARTER ENDED (UNAUDITED) | | ACCOUNTING YEAR (AUDITED) |
|--|--------------------------------|----------------|--------------------------------|
| | March 31, 2009 | March 31, 2008 | December 31, 2008 |
| 1. Net Sales / Income from Operations | 5,39,37 | 4,10,86 | 15,42,78 |
| 2. Expenditure: | | | |
| a) (Increase)/Decrease in Stock in Trade and Work in Progress | 33,63 | 19,28 | (46,05) |
| b) Consumption of Raw Materials | 1,28,94 | 1,03,39 | 4,70,69 |
| c) Consumption of Packing Materials | 43,24 | 31,51 | 1,61,11 |
| d) Purchase of traded goods | 8,27 | - | - |
| e) Employee's Cost | 49,75 | 38,62 | 1,71,95 |
| f) Advertising & Promotion | 60,57 | 55,59 | 1,94,04 |
| g) Depreciation / Amortisation | 10,61 | 10,61 | 41,95 |
| h) Other Expenditure | 96,31 | 81,58 | 3,53,52 |
| i) Total Expenditure (a+b+c+d+e+f+g+h) | 4,31,32 | 3,40,58 | 13,47,21 |
| 3. Profit from Operations before Interest & Exceptional Items (1-2) | 1,08,05 | 70,28 | 1,95,57 |
| 4. Other Income | 25,64 | 18,60 | 95,48 |
| 5. Profit before Interest & Exceptional Items (3+4) | 1,33,69 | 88,88 | 2,91,05 |
| 6. Interest | 1,32 | 2,52 | 6,97 |
| 7. Profit after Interest but before Exceptional Items (5-6) | 1,32,37 | 86,36 | 2,84,08 |
| 8. Exceptional Items | - | - | - |
| 9. Profit (+)/ Loss (-) Before Tax (7+8) | 1,32,37 | 86,36 | 2,84,08 |
| 10. Tax expense | 48,48 | 29,81 | 95,75 |
| 11. Net Profit (+) / Loss (-) from Ordinary Activities after Tax (9-10) | 83,89 | 56,55 | 1,88,33 |
| 12. Extraordinary Items (net of tax expense) | - | - | - |
| 13. Net Profit (+) / Loss (-) for the period (11-12) | 83,89 | 56,55 | 1,88,33 |
| 14. Paid Up Equity Share Capital | 42,06 | 42,06 | 42,06 |
| -Face Value of Equity Shares-Rs. | 10 | 10 | 10 |
| 15. Reserves excluding Revaluation Reserves as per Balance Sheet of the previous accounting year | | | 7,18,82 |
| 16. Earnings Per Share (EPS) | | | |
| (a) Basic and diluted EPS before Extraordinary items for the period and for the previous year (not annualized) | 19.95 | 13.45 | 44.78 |
| (b) Basic and diluted EPS after Extraordinary items for the period and for the previous year (not annualized) | 19.95 | 13.45 | 44.78 |
| 17. Public Shareholding | | | |
| - Number of Shares | 2,39,03,295 | 2,39,03,295 | 2,39,03,295 |
| - Percentage of Shareholding | 56.84 | 56.84 | 56.84 |
| 18. Promoters and promoter group Shareholding | | | |
| a) Pledged/Encumbered | | | |
| - Number of shares | - | - | - |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - |
| - Percentage of shares (as a % of the total share capital of the company) | - | - | - |
| b) Non-encumbered | | | |
| - Number of shares | 1,81,52,243 | | |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100 | | |
| - Percentage of shares (as a % of the total share capital of the company) | 43.16 | 43.16 | 43.16 |

GLAXOSMITHKLINE CONSUMER HEALTHCARE LIMITED
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED MARCH 31, 2009

NOTES

- (1) The Company's nutritional business is organized and focused in India as a single business segment. Accordingly segment information is not required to be disclosed pursuant to the provision of Accounting Standard 17 on "Segment Reporting".**
- (2) The Company received 51 investor complaints during the quarter ended March 31, 2009 which were duly resolved by the end of the quarter. There were no investor complaints pending at the beginning and at the end of the quarter.**
- (3) The unaudited financial results for the quarter ended March 31, 2009 have been reviewed by the Audit Committee of the Board and approved by the Board of Directors of the Company at its meeting held on April 24, 2009. The Limited Review for the unaudited financial results for the quarter ended March 31, 2009, as required under Clause 41 of the Listing Agreement has been completed by the statutory auditors.**
- (4) Figures for the previous period have been regrouped/reclassified wherever necessary, to conform to the current period's classification.**

**REGD. OFFICE:PATIALA ROAD, NABHA 147201 (PUNJAB).
HEAD OFFICE:DLF PLAZA TOWER, DLF CITY PHASE I,
GURGAON - 122002, HARYANA.**

ON BEHALF OF THE BOARD

**NABHA
April 24, 2009**

**ZUBAIR AHMED
MANAGING DIRECTOR**